

FTP Data Cleanse Workstream FSR Data Cleanse Project – Unclosed Grants Backlog

RGUG

16 July 2025

Data Cleanse - Background & Purpose

Background

The Data Cleanse Project, part of FTP programme, focusing on data readiness for Oracle Fusion. The Research Office is currently facing a significant backlog of older grants. These grants span multiple years and involve:

- Complex financial transactions
- Dependencies on departmental information

Purpose

To reduce the potential risk in the lead up to the data migration to the new finance system, Oracle Fusion. The primary goal is to clear the backlog on unclosed funded research grants for data readiness.

Details

Led by Anita Peters as Project Manager, FTP and Prabashini Carstens, Finance Manager (Research) as Business Lead.

Sponsored by Daniel Benham, Interim Director of Finance

Scope

A dedicated ROO Senior Finance Analyst in post allocated to closing grants.

Focus on grants with end dates in 2023 and older

Indicative timeline for completion is 31st December 2025

Data Cleanse – Objectives & Approach

Objectives

- Identify all unclosed grants with end dates on or before 2023
- Collaborate with Finance Analysts and Departments
- Reconcile and close out grants

Approach

- Prioritise high risk grants such as MSCA.
- Thereafter implementing a phased approach based on the age of the grant with older grants addressed first.

Next Steps

Applicable departments provided with a list of unclosed grants past their end date.
Project SFA and Post Award collaboration on identifying issues.
Final reconciliations completed by Project SFA to determine outstanding balances.
Determination on the appropriate source of funds to equitably meet any necessary costs with the unclosed grants.
Ongoing monitoring and review with Project Lead and Senior Management Team