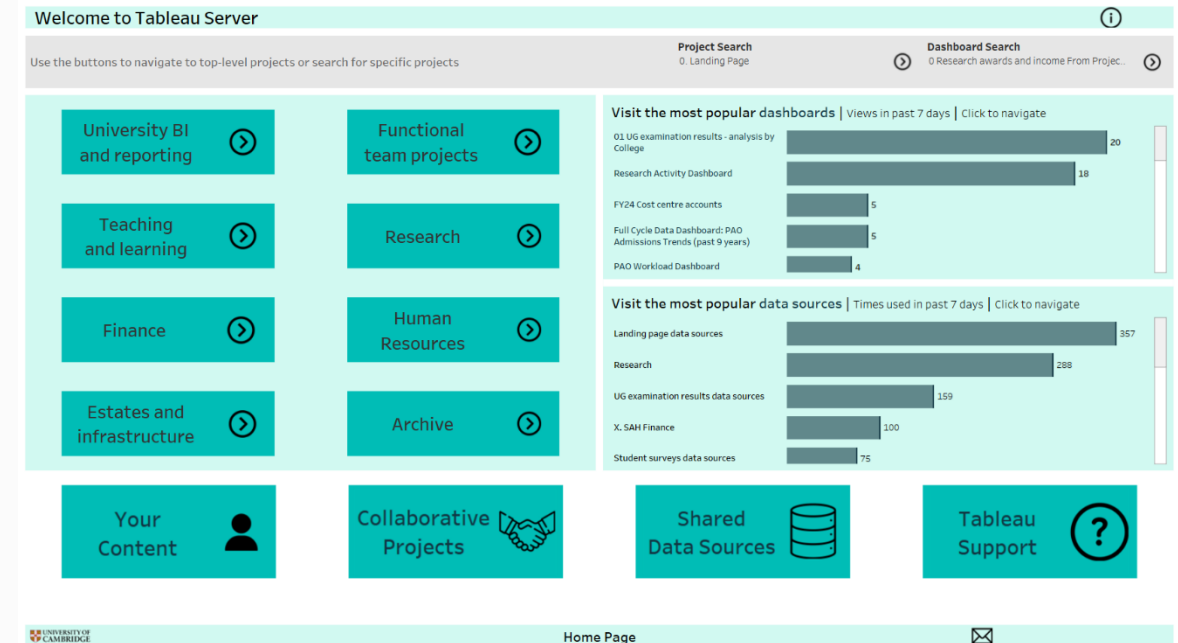


Research Activity information on Tableau Server

Did you know that Research Activity information is available on Tableau Server?

- Research activity information on Tableau Server: valuable but underused.
- Viewer numbers are low, but many of those viewers access the reports frequently.
- We want your feedback and ideas for improvement.



What is Tableau Server?

Tableau Server is the University's secure platform for sharing interactive dashboards, visual analytics, and curated data sources.

Tableau Roles:

- **Viewer role:** Allows access to view dashboards shared with you. Ideal for staff who only need to consume visual insights.
- **Explorer role:** Provides access to both dashboards and curated data sources. Enables you to create custom views and build your own analyses using existing data sources. Recommended for analysts and users who need more flexible interaction with data.

What does 'research activity information' mean?

A collection of data sources and reports that provide insights into:

- Research applications and awards
- Project expenditure
- Remaining research budgets

Pulled from key university systems:

- Worktribe – grant management
- X5 – former costing and pricing tool
- CUFS – financial data

Note: uses GMS data, not general ledger

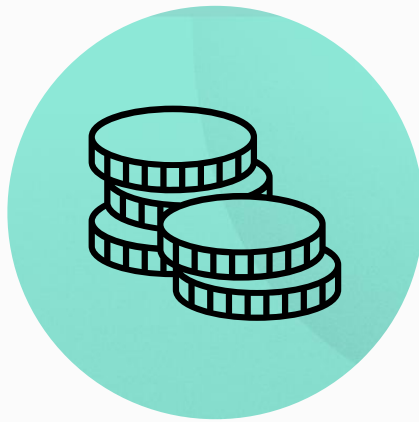
What data sources are available on Tableau Server?



Applications



Activations



Expenditure



Remaining
Budget

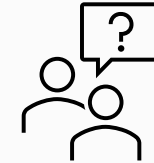


Actual
(Planning
categories)

What can I do with the Tableau Server data sources?

- Guided analytics using the Research Activity dashboard
- Tableau Explorer role – build your own dashboards using the published data sources
- The legacy Yellow Book report is also available on Tableau Server

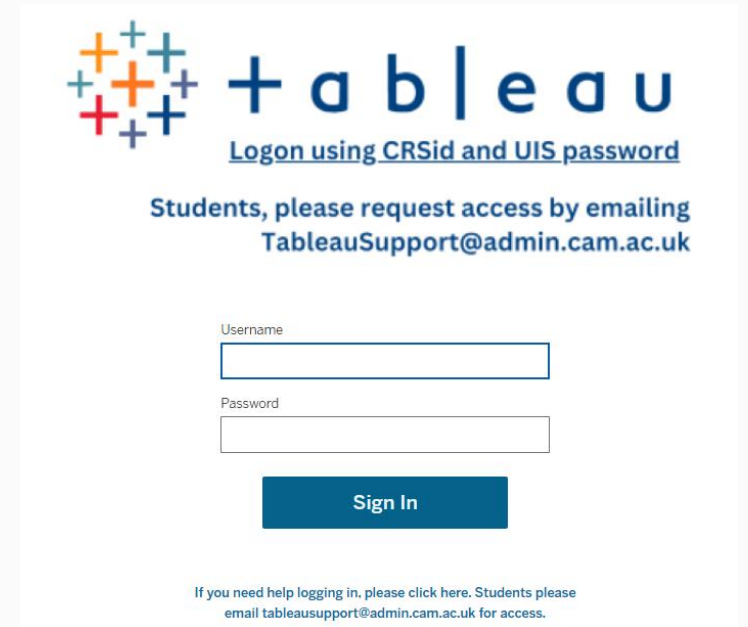
Support is available!




- Submit enquiries via self-service: [Tableau support](#)
- Join our weekly Tableau drop-in sessions for live support. Open to all Tableau users, ideal for questions, feedback, or help with visualisation challenges.
- Booking and upcoming dates: [Book a drop-in session](#)

How to access

- Go to the University of Cambridge Tableau
Server: <https://tableau.blue.cam.ac.uk/>
- Enter your CRSID in the Username and your UIS password. Do **not** use a full email address.
- Search for the dashboard you want or click through the menu options.
- Not just research activity information!



The image shows the Tableau login interface. At the top left is the Tableau logo, which consists of a cluster of colorful plus signs. To its right is the word "tableau" in a blue sans-serif font. Below the logo and name is the text "Logon using CRSid and UIS password" in a smaller blue font. Underneath that is a line of text: "Students, please request access by emailing TableauSupport@admin.cam.ac.uk". Below this text are two input fields: the first is labeled "Username" and the second is labeled "Password". Below the password field is a blue button with the text "Sign In". At the bottom of the page, there is a small line of text: "If you need help logging in, please click here. Students please email tableausupport@admin.cam.ac.uk for access."

 **tableau**

Logon using CRSid and UIS password

Students, please request access by emailing
TableauSupport@admin.cam.ac.uk

Username

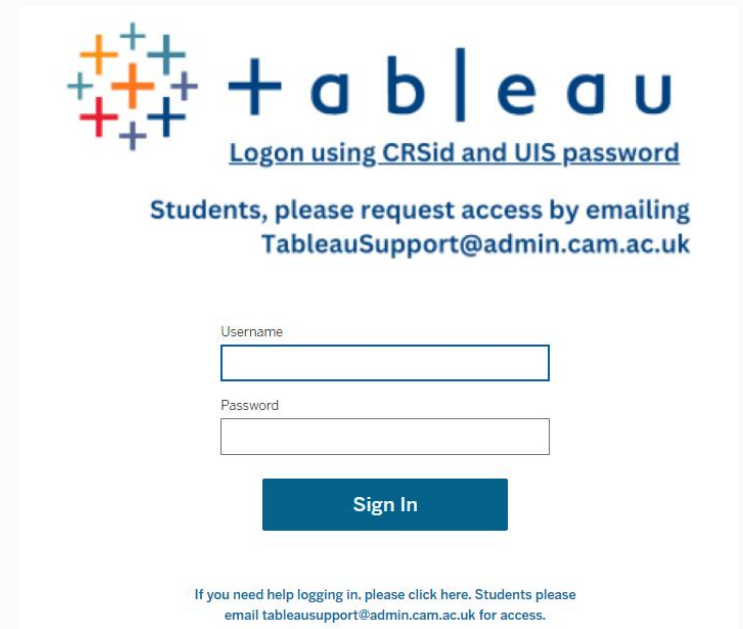
Password

Sign In


If you need help logging in, please click here. Students please email tableausupport@admin.cam.ac.uk for access.

Type of access

- Default viewer access is granted to all staff members of the University and Colleges just by logging in to Tableau Server.
- Exception: Staff from TES and University partner institutions may not have automatic access; please raise a request if needed: [Tableau Server access issues](#)
- For access to specific dashboards or visibility of fields restricted by School: [Content access update request](#)
- For publishing permissions, or to request a change of role to Explorer, raise a support request: [Site role update request](#)



The image shows the Tableau login interface. At the top left is the Tableau logo, which consists of a cluster of colorful plus signs. To the right of the logo is the word "tableau" in a blue, lowercase, sans-serif font. Below the logo and name, there is a link that says "Logon using CRSid and UIS password". Underneath this, a message states: "Students, please request access by emailing TableauSupport@admin.cam.ac.uk". The login form itself has two input fields: "Username" and "Password". Below these fields is a blue "Sign In" button. At the bottom of the page, there is a small line of text: "If you need help logging in, please click here. Students please email tableausupport@admin.cam.ac.uk for access."

 **tableau**

[Logon using CRSid and UIS password](#)

Students, please request access by emailing
TableauSupport@admin.cam.ac.uk

Username

Password

Sign In

If you need help logging in, please click here. Students please email tableausupport@admin.cam.ac.uk for access.

Thank you!

Annabelle Hughes
ah513@cam.ac.uk

Business Information and Strategic Insights

16/07/2025